

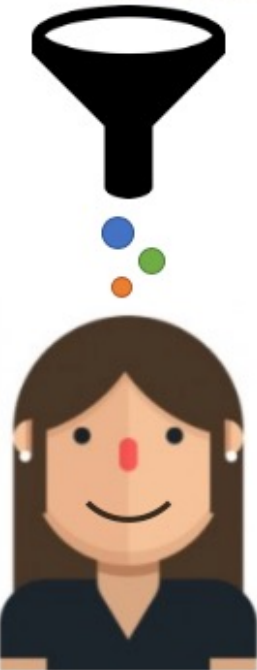
Popularity-Opportunity Bias in Collaborative Filtering

Ziwei Zhu, Yun He, Xing Zhao, Yin Zhang, Jianling Wang, and James Caverlee

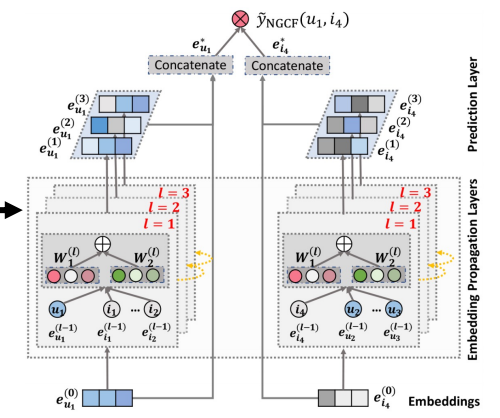
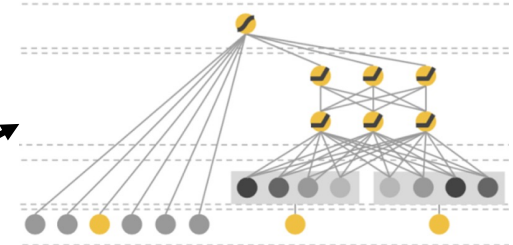
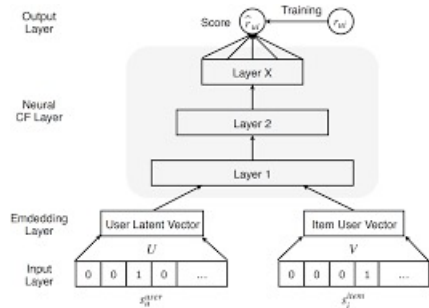
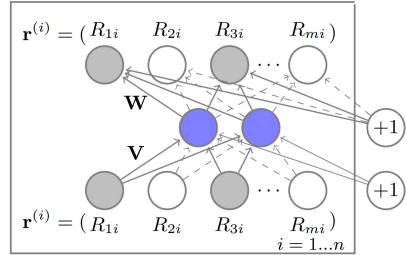
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Recommenders – essential conduits



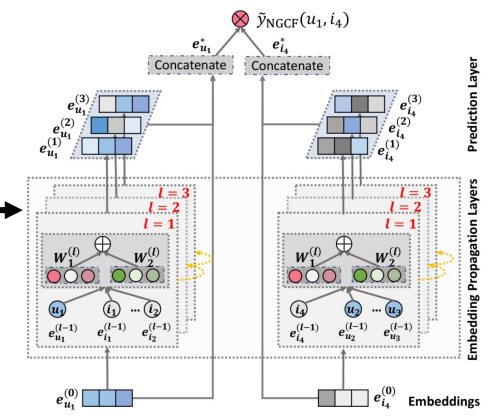
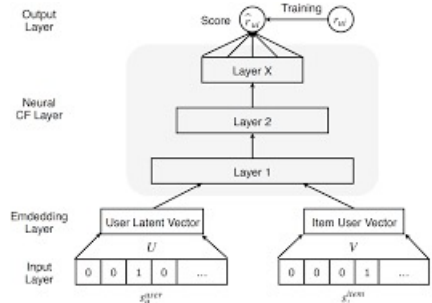
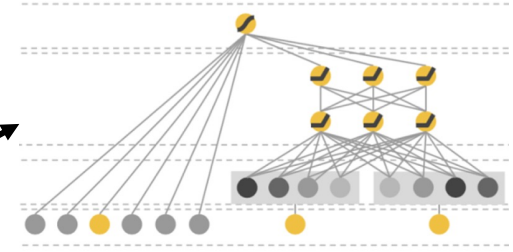
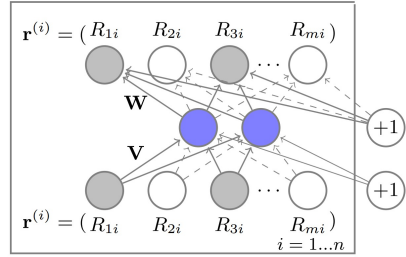
Recommenders – pursue higher and higher utility



**NDCG; recall;
precision; MRR;
CTR; MAP...**



Recommenders – raise higher bias at the same time



NDCG; recall;
precision; MRR;
CTR; MAP...



bias



Popularity Bias

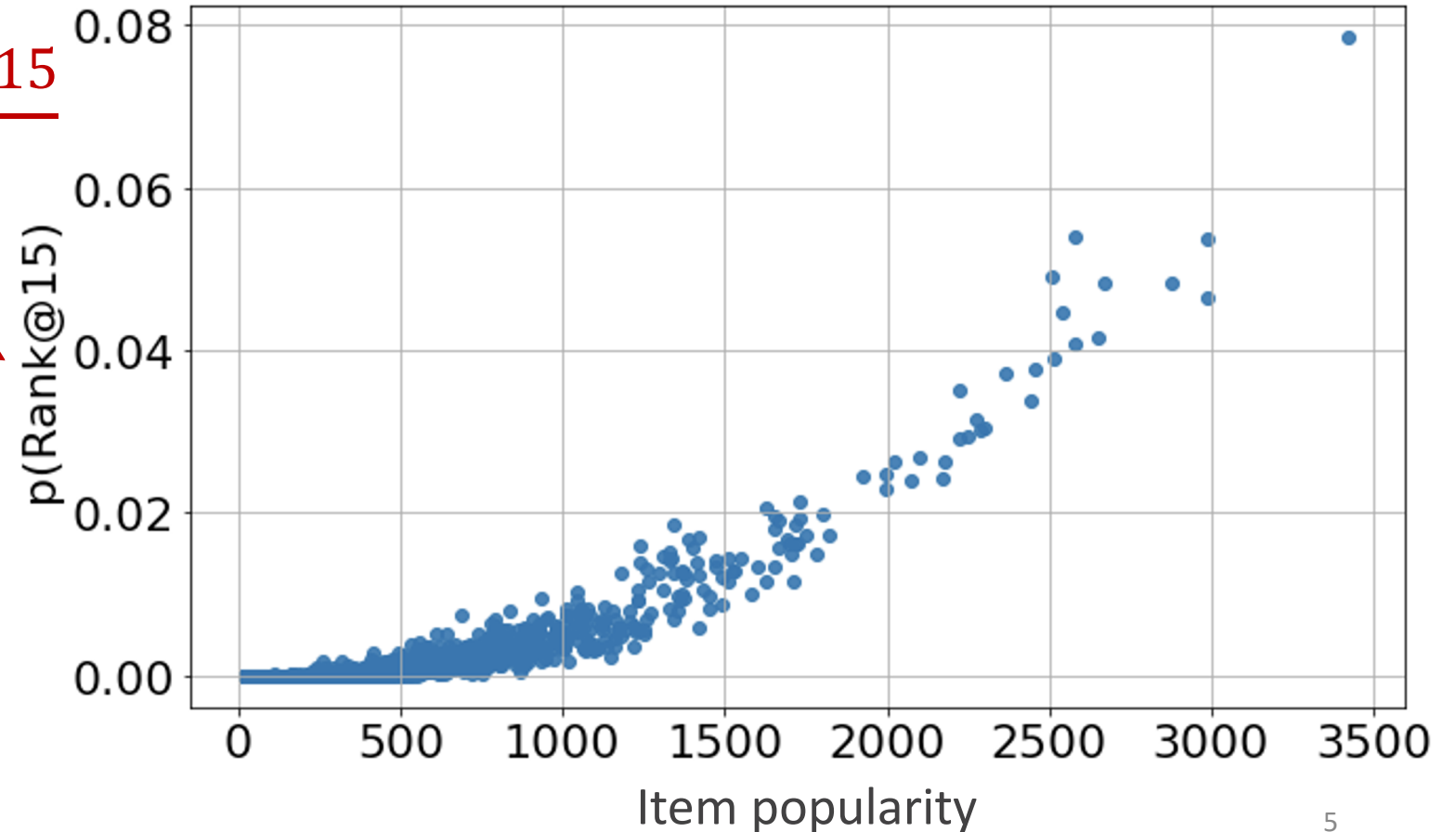
Popular items are recommended more frequently than less popular items (a demographic parity based concept), leading to rich-get-richer problem.

#times of being ranked in top15

#users



MovieLens 1M with MF

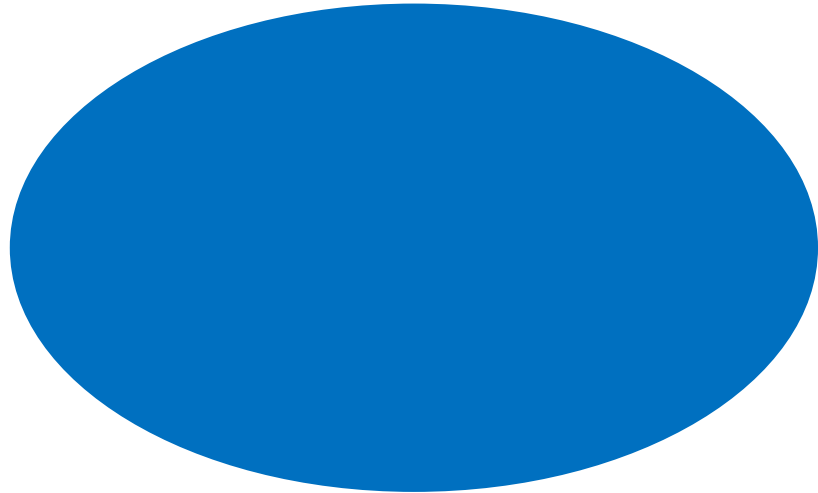


Drawback of Conventional Concept of Popularity Bias

Is the popularity bias really a problem?

a popular item A

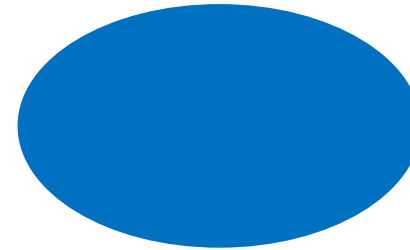
recommended to
100 users



VS

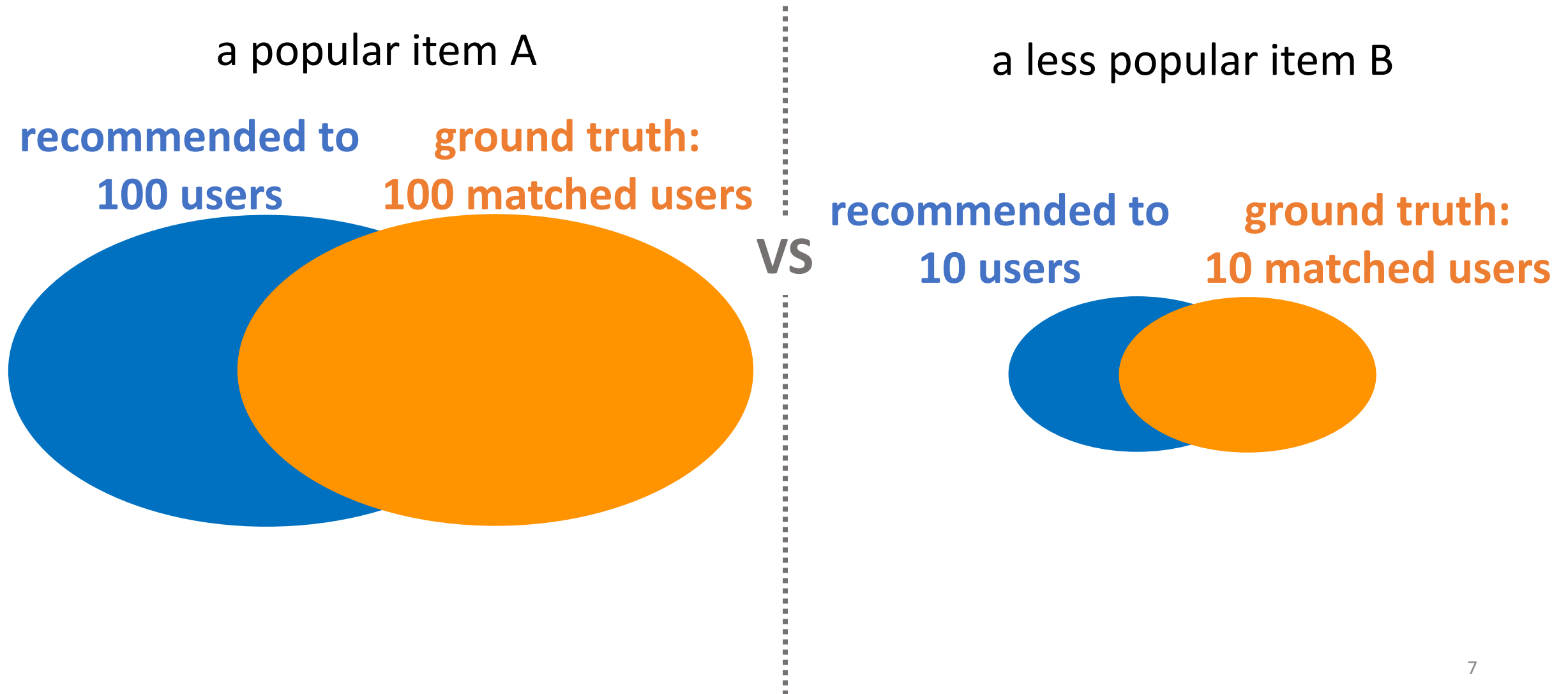
a less popular item B

recommended to
10 users



Drawback of Conventional Concept of Popularity Bias

Is the popularity bias really a problem?

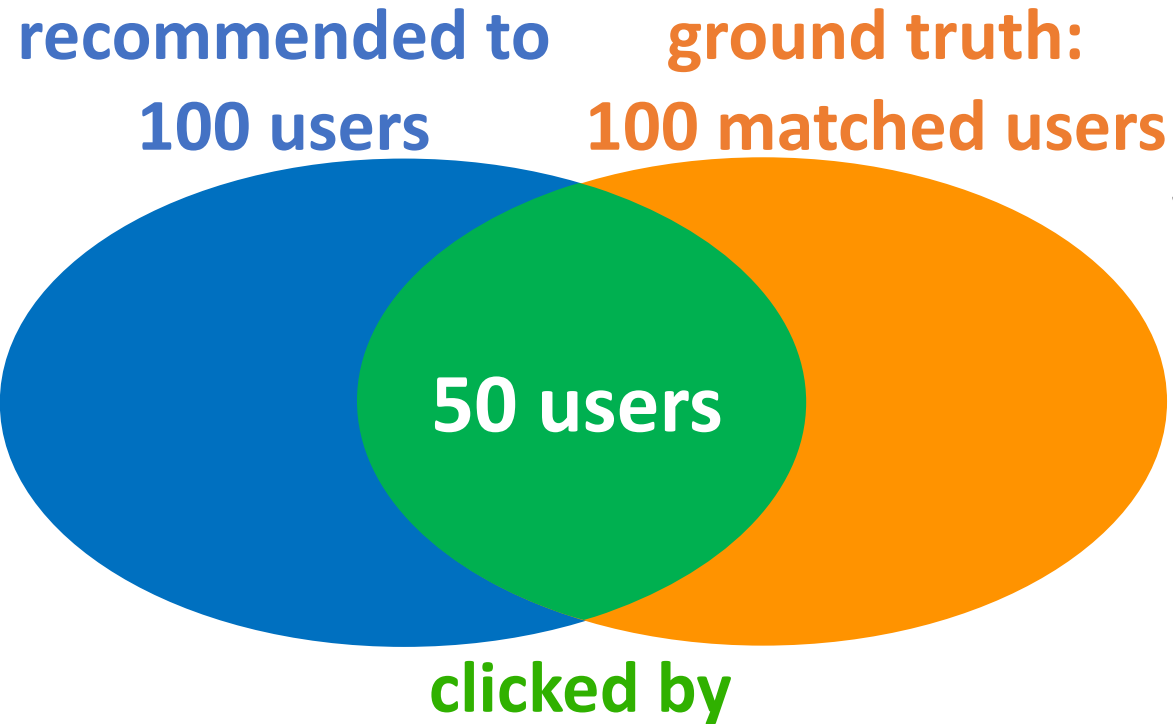


Drawback of Conventional Concept of Popularity Bias

Is the popularity bias really a problem?

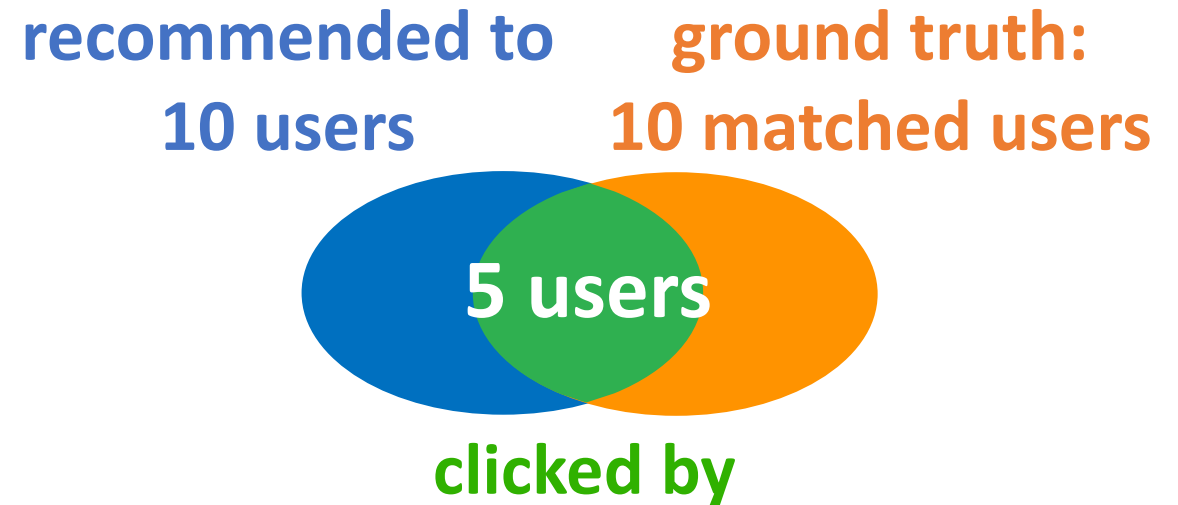
Looks ok (rich-get-richer won't happen)

a popular item A



$$\text{true positive rate} = \frac{50}{100} = 50\%$$

a less popular item B

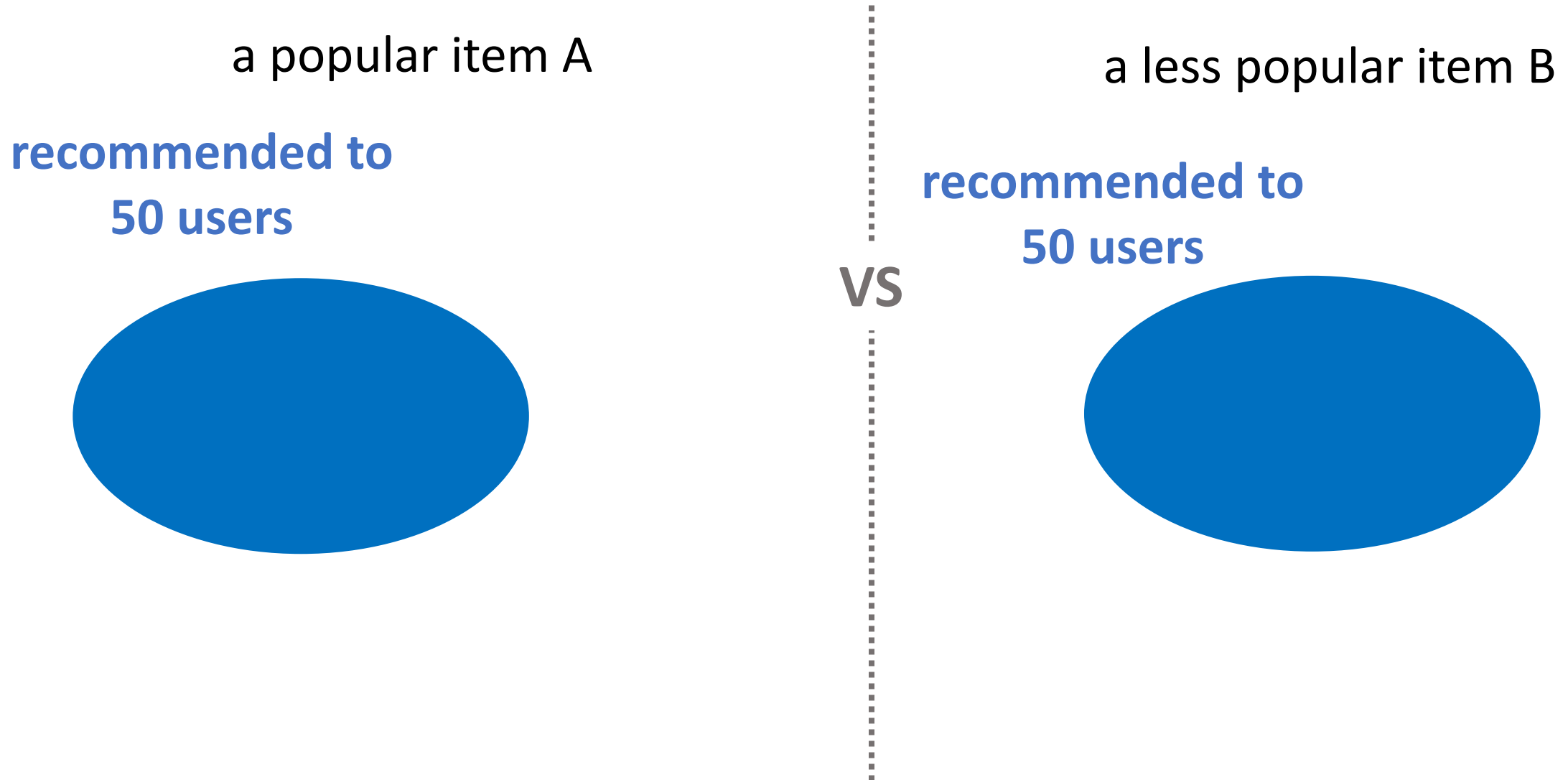


$$\text{true positive rate} = \frac{5}{10} = 50\%$$

VS

Drawback of Conventional Concept of Popularity Bias

Enforce no popularity bias following existing works.



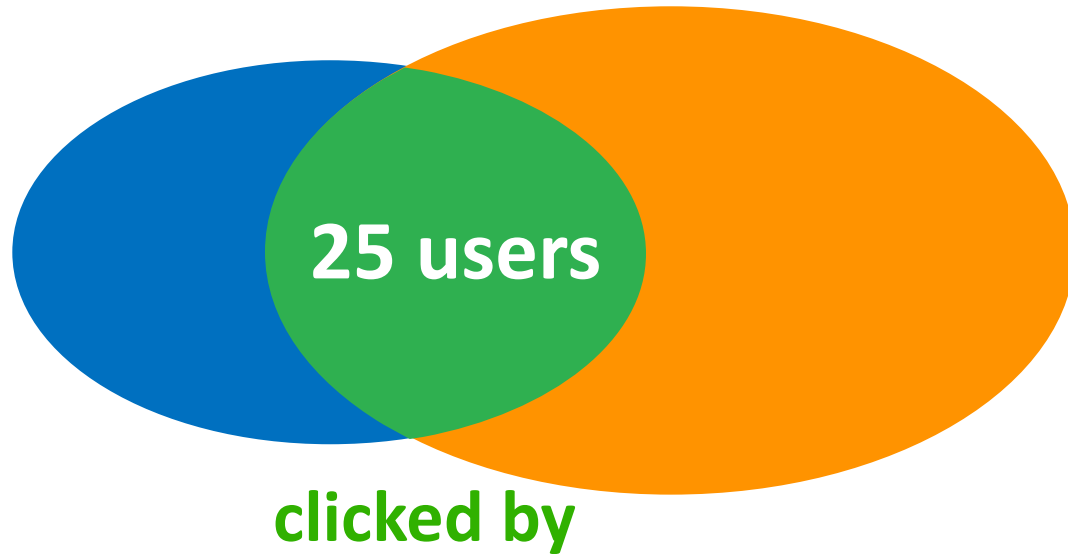
Drawback of Conventional Concept of Popularity Bias

Enforce no popularity bias following existing works.

Looks unfair

a popular item A

recommended to 50 users
ground truth: 100 matched users



$$\text{true positive rate} = \frac{25}{100} = 25\%$$

a less popular item B

recommended to 50 users
ground truth: 10 matched users



$$\text{true positive rate} = \frac{10}{10} = 100\%$$

VS

Problem with Conventional Popularity Bias

Conventional concept of popularity bias compares the **recommendation to all users** for items **without considering the ground-truth of user-item matching**.

However, in practice, only the recommendation to matched users can influence the feedback or economic gain items receive.

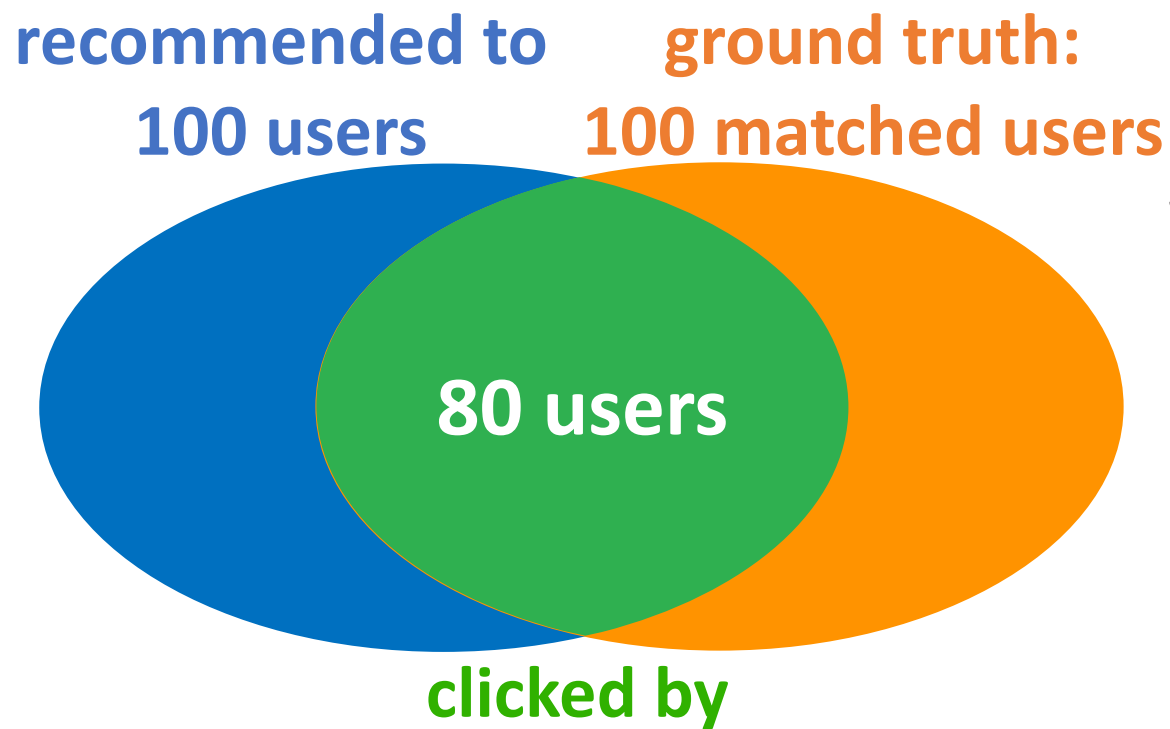
Solution – Popularity-opportunity Bias

Take user-item matching into consideration, and compare the **probability of being recommended to matched users** for items of different popularity (an equal opportunity based concept).

Example of Popularity-opportunity Bias

This is a real problem, rich-get-richer will happen.

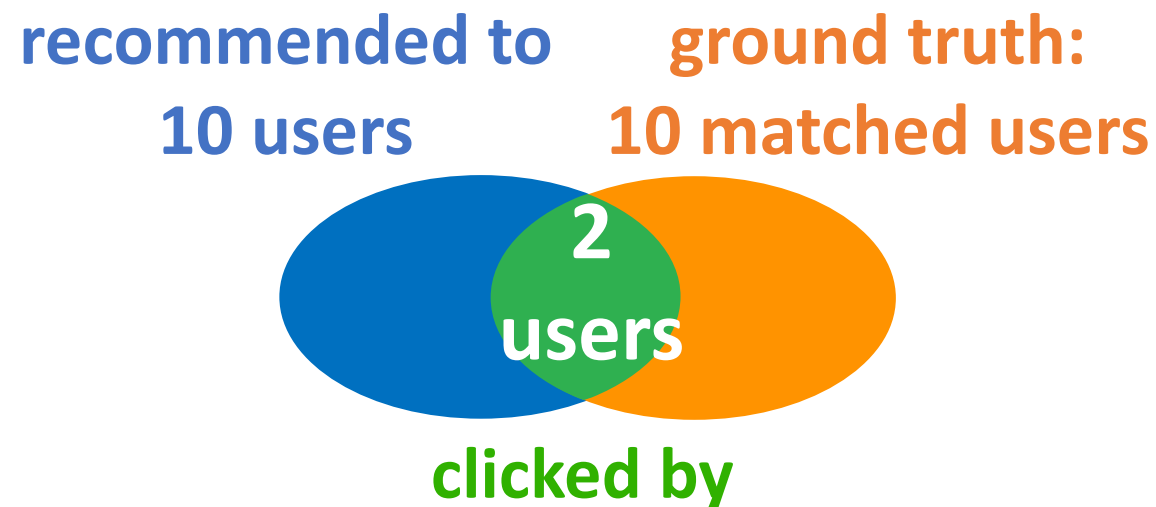
a popular item A



$$\text{true positive rate} = \frac{80}{100} = 80\%$$

VS

a less popular item B



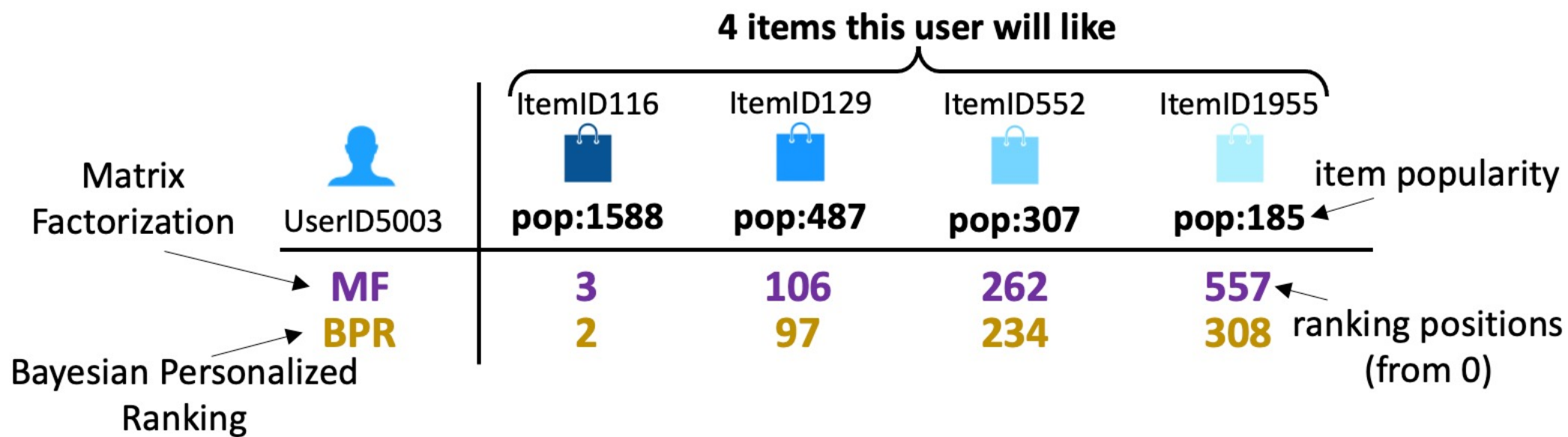
$$\text{true positive rate} = \frac{2}{10} = 20\%$$

Popularity-opportunity bias – two views

- User-view popularity-opportunity bias (uPO bias)
- Item-view popularity-opportunity bias (iPO bias)

Popularity-opportunity bias – user-view

- User-view popularity-opportunity bias (uPO bias)
Given user u likes a popular item i and a less popular item j , whether i will be ranked higher than j ?



Popularity-opportunity bias – user-view

- User-view popularity-opportunity bias (uPO bias)
Measure uPO bias by popularity-rank correlation for users (**PRU**).
From 0 to 1: higher value represents severer bias.

Spearman's rank correlation

$$PRU = -\frac{1}{N} \sum_{u \in \mathcal{U}} \text{SRC}(\text{pop}(\tilde{O}_u^+), \text{rank}_u(\tilde{O}_u^+))$$






popularity of items user u likes in testing set

popularity of items user u likes in testing set

Popularity-opportunity bias – item-view

- Item-view popularity-opportunity bias (iPO bias)
Whether popular items have higher expected ranking to matched users than less popular items?

5 items with different popularity

		ItemID213	ItemID632	ItemID578	ItemID1219	ItemID3001
						
		pop:1220	pop:351	pop:178	pop:95	pop:18
MF	avg_rank	31	233	468	673	1915
BPR	avg_rank	49	242	565	616	1467

average rankings over
matched users

Popularity-opportunity bias – item-view

- Item-view popularity-opportunity bias (iPO bias)
Measure iPO bias by popularity-rank correlation for items (**PRI**).
From 0 to 1: higher value represents severer bias.

$$PRI = -SRC(\text{pop}(\mathcal{I}), \text{avg_rank}(\mathcal{I}))$$

popularity of all items

average rankings of items for
matched users

Empirically show the prevalence of popularity-opportunity bias

	ML1M		Ciao		Epinions		App	
	MF	BPR	MF	BPR	MF	BPR	MF	BPR
<i>PRU</i>	0.835	0.779	0.542	0.591	0.684	0.708	0.567	0.636
<i>PRI</i>	0.980	0.969	0.363	0.433	0.535	0.573	0.609	0.692

High bias measured for both user and item views for both models and four datasets

Debiasing approach – Popularity Compensation (PC)

Promote less popular items by adding compensation to predicted scores.

$$\mathbf{C}_{u,i} = \frac{1}{\text{pop}(i)} \cdot (\beta \cdot \hat{\mathbf{R}}_{u,i})$$

Calculate compensation based on popularity

$$\hat{\mathbf{R}}_{u,i}^* = \hat{\mathbf{R}}_{u,i} + \alpha \cdot \mathbf{C}_{u,i} \cdot \frac{\|\mathbf{C}_u\|}{\|\mathbf{R}_u\|}$$

Add the compensation to predicted score

Debiasing approach – Popularity Compensation (PC)

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Add the compensation to predicted score

Experiment result

		<i>NDCG@k</i>		<i>PRU</i>	<i>PRI</i>
		@20	@50		
ML1M	MF	0.2726	0.2930	0.8350	0.9799
	MF-weight	0.1484	0.1793	0.4845	0.6407
	MF-rescale	0.1361	0.1658	0.4365	0.6936
	MF-PC	0.1435	0.1980	0.4552	0.5594
Ciao	MF	0.0717	0.0934	0.5420	0.3625
	MF-weight	0.0447	0.0675	0.3174	0.3293
	MF-rescale	0.0425	0.0608	0.3219	0.2526
	MF-PC	0.0647	0.0845	0.3073	-0.0150
Epinions	MF	0.0693	0.0938	0.6840	0.5351
	MF-weight	0.0349	0.0526	0.3453	0.2341
	MF-rescale	0.0343	0.0509	0.3678	0.2182
	MF-PC	0.0605	0.0848	0.3549	-0.0415
App	MF	0.1026	0.1359	0.5667	0.6089
	MF-weight	0.0588	0.0596	0.3552	0.2334
	MF-rescale	0.0384	0.0583	0.3350	0.2147
	MF-PC	0.0965	0.1280	0.3527	-0.0487

Methods to reduce the conventional popularity bias

Proposed popularity compensation method

Experiment result

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	MF-PC	0.0965	0.1280	0.3527	-0.0487

Proposed PC method reduces the popularity-opportunity bias to similar degree as conventional popularity debiasing methods

Experiment result

		<i>NDCG@k</i>		<i>PRU</i>	<i>PRI</i>
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Proposed PC method preserves utility better than conventional popularity debiasing methods

Conclusions

- Propose the study of **popularity-opportunity bias**;
- Empirically show the vulnerability of two matrix factorization models to the bias by a **data-driven study** on four datasets;
- **Theoretically** show how these two models inherently produce the popularity-opportunity bias on both user and item sides (refer to the paper);
- Propose the **Popularity Compensation debiasing method**, and empirically show the effectiveness of the proposed method to reduce the popularity-opportunity bias and preserve recommendation utility compared with conventional popularity debiasing methods.

Thank You!

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